

IWL: NOI: 199: 2022

10th June, 2022

| The Secretary | The Secretary | |
|---------------------------|--|--|
| BSE Limited | National Stock Exchange of India Limited | |
| Phiroze Jeejeebhoy Towers | Exchange Plaza, Bandra Kurla Complex | |
| Dalal Street, | Bandra (E), | |
| Mumbai 400 001 | Mumbai 400 051 | |
| | | |

Scrip code: 539083

Scrip code: INOXWIND

Sub: Intimation of Allotment of 990 – 9.75% Rated, Listed, Secured, Redeemable, Non-Convertible Debentures having a face value of Rs. 10,00,000 (Rupees Ten Lakh only) each, aggregating to Rs. 99,00,00,000 (Rupees Ninety Nine Crore only) on private placement basis

Dear Sir/Madam,

This is in furtherance to our letter bearing No. IWL: NOT: 193: 2022 dated 24th May, 2022 wherein we had informed that the Board of Directors of the Company in their meeting held on 24th May, 2022 had approved raising of funds, subject to all requisite approvals, through issuance of Rated, Listed, Secured, Redeemable Non-Convertible Debentures ("NCDs") of the Company aggregating Rs. 99 Crore.

Pursuant to Regulation 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2022, we wish to inform you that the IWL Committee of the Board of Directors for Operations in their meeting held yesterday approved the allotment of fully paid-up 990 - 9.75% Rated, Listed, Secured, Redeemable, Non-Convertible Debentures ("NCDs") having face value of Rs. 10,00,000/- (Rupees Ten Lakh only) each of the Company, at par, aggregating Rs. 99 Crore, on private placement basis, on terms and conditions as mentioned in the Placement/ Information Memorandum for the said Issue as under:

| S.No. | Debenture Series/ ISIN | Name of the Allottee | Amount of NCDs allotted |
|-------|---------------------------------|--|-------------------------|
| 1. | Series A; ISIN: INE066P07026 | IL & FS Infrastructure Debt Fund Series 1-C | Rs. 49 Crore |
| 2. | Series B; ISIN: INE066P07034 | IL & FS Infrastructure Debt Fund Series 3B | Rs. 25 Crore |
| 3. | Series B; ISIN: INE066P07034 | IL & FS Infrastructure Debt Fund Series 1-C | Rs. 25 Crore |

We request you to take the above on record and the same be treated as compliance under the applicable clauses(s) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

For Inox Wind Limited

Deepak Banga Company Secretary

