

IWL: NOI: 229: 2022

29<sup>th</sup> October, 2022

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400 001	The Secretary National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai 400 051
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**Scrip code: 539083, 960303,  
973989, 973992**

**Scrip code: INOXWIND**

**Sub: Disclosure under Regulation 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Allotment of Non-Convertible Debentures aggregating Rs. 75 Crores**

Dear Sir/ Madam,

This is in reference to our earlier letter bearing reference no. IWL: NOI: 226 dated 19<sup>th</sup> October, 2022 and pursuant to Regulations 30 and 51 read with Schedule III of the SEBI Listing Regulations, we would like to inform you that the 'IWL Committee of the Board of Directors for Operations' of Inox Wind Limited (the "**Company**") at its meeting held today i.e. 29<sup>th</sup> October, 2022 have allotted 750 Senior, Unsecured, Rated, Listed, Redeemable, Guaranteed, Principal Protected, Senior, Market-linked Non-Convertible Debentures having a face value of Rs. 10,00,000 (Rupees Ten Lakh only) each aggregating upto Rs 75,00,00,000 (Rupees Seventy Five Crores only) ("**Debentures or "NCDs"**"), within the existing overall borrowing limits of the Company, the details of which are as under:

Type of security allotted	Senior, Unsecured, Rated, Listed, Redeemable, Guaranteed, Principal Protected Market Linked Non-Convertible Debentures of face value of Rs. 10,00,000/- each
Type of issuance	Private Placement
Size of the issue	Rs 75,00,00,000 (Rupees Seventy Five Crores only)
Whether NCDs are proposed to be listed? If yes, name of the stock exchange(s)	BSE Limited
Date of maturity	28 <sup>th</sup> October, 2024
Issue Price	At par
Coupon/ interest offered, schedule of payment of coupon/ interest and principal	Coupon/ interest offered: Market-linked Frequency of interest payment: On maturity Schedule of redemption payment: On maturity
Charge/ security, if any, created over the assets	Not applicable

Thanking You

For **Inox Wind Limited**

  
**Deepak Banga**  
Company Secretary



An **INOXGFL** Group Company  
BEYOND INFINITY